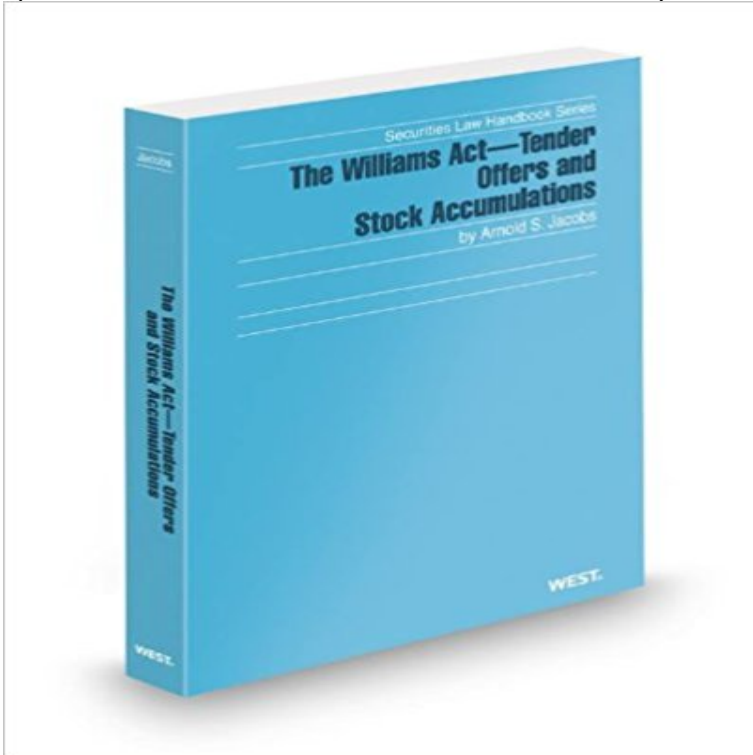


The Williams Act - Tender Offers and Stock Accumulations, 2013 ed. (Securities Law Handbook Series)



The Williams Act Tender Offers and Stock Accumulations tells you how to make filings of a Schedule 13D or Schedule 13G. This practical guide includes a step-by-step list of what a tender offeror and a target company should do in a tender offer. Corporate lawyers, securities lawyers, investors that take greater than 5% positions in public companies, companies that are subject to a Schedule 13D or Schedule 13G filing, target companies in a tender offer, and law schools will find this work helpful. There are three lists of the steps a friendly tender offer, a hostile tender offer, and a hostile tender offer that becomes friendly. The text covers: The definition of tender offer; How to determine what to disclose in a Schedule 13D or 13G; How to determine if a group is formed; Identifying securities a person beneficially owns; and when you can sue to attack a false Schedule 13D or Schedule 13G.

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